**INTEREST RATES MARKET NOTICE**

**Date: 10 March 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN138”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** ASN138

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 14.592% (3 Month JIBAR as at 10 Mar 2016 of 7.017% plus 757.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 September 2016

**Books Close** 1 June, 2 September

**Interest Payment Date(s)** 10 June, 12 September

**Last Day to Register** By 17:00 on31 May, 1 September

**Issue Date** 10 March 2016

**Date Convention** Following

**Interest Commencement Date** 10 March 2016

**First Interest Payment Date** 10 June 2016

**ISIN No.** ZAG000134362

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN138%20Pricing%20Supplement%2010032016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN138%20Pricing%20Supplement%2010032016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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